

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In Re:	§	
	§	
DEEP MARINE HOLDINGS, INC.,	§	Case No. 09-39313
et al.	§	
	§	Jointly Administered
Debtors.	§	Chapter 11

NOTICE OF STATUS CONFERENCE FOR DECEMBER 17, 2009
(Relates to Docket No. 10)

Please take notice that a status conference has been set for **December 17, 2009 at 3:00 p.m.**, a copy of the Order Setting Status Conference is attached hereto as Exhibit A. The status conference will be held before the Honorable Marvin Isgur in the United States Bankruptcy Court, 515 Rusk, Courtroom 404, Houston, Texas 77002.

Respectfully submitted,

BRACEWELL & GIULIANI LLP

By: /s/ Jason G. Cohen
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PROPOSED ATTORNEYS FOR THE DEBTORS

CERTIFICATE OF SERVICE

I hereby certify that a true and correct copy of the above and foregoing instrument has been served on the parties listed in the attached Service List via electronic means as listed on the court's ECF noticing system and/or by regular U. S. First Class Mail on this 10th day of December, 2009.

By: /s/ Jason G. Cohen
Jason G. Cohen

EXHIBIT A



ENTERED
12/09/2009

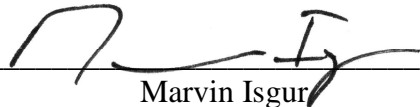
**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

IN RE:	§	Case No. 09-39313
DEEP MARINE HOLDINGS, INC.,	§	Chapter 11
	§	
DEEP MARINE TECHNOLOGY	§	CASE NO: 09-39314
INCORPORATED	§	
	§	
DEEP MARINE 1, LLC	§	CASE NO: 09-39315
	§	
DEEP MARINE 2, LLC	§	CASE NO: 09-39316
	§	
DEEP MARINE 3, LLC	§	CASE NO: 09-39317
	§	
DEEP MARINE 4, LLC	§	CASE NO: 09-39318
	§	Jointly Administered Order
Debtor(s).	§	Judge Isgur

ORDER SETTING STATUS CONFERENCE

A status hearing has been set for **3:00 p.m. on December 17, 2009**, in Courtroom 404, 4th Floor, 515 Rusk Avenue, Houston, Texas, 77002. Within two business days of receipt of this notice, the debtor shall serve a copy of this notice on all parties entitled to notice of the hearing (Including 20 largest unsecured creditors, all secured creditors and the US Trustee) and file a certificate of service with the Court.

SIGNED **December 9, 2009.**


Marvin Isgur
UNITED STATES BANKRUPTCY JUDGE

**DEEP MARINE HOLDINGS, INC.
CONSOLIDATED SERVICE LIST***

DEBTORS

Deep Marine Holdings, Inc.
Deep Marine Technology Incorporated
Deep Marine 1, LLC
Deep Marine 2, LLC
Deep Marine 3, LLC
Deep Marine 4, LLC
20411 Imperial Valley
Houston, TX 77073

DEBTORS' ATTORNEY [PROPOSED]

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UNITED STATES TRUSTEE

Office of the U.S. Trustee
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GOVERNMENTAL ENTITIES

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* Debtors reserve all rights with respect to classification of creditor claims.

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